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*Unless otherwise defined, capitalised terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 31 March 2017 (the “**Prospectus**”) issued by Edvance International Holdings Limited (安領國際控股有限公司) (the “**Company**”).*

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus carefully for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares thereby being offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the U.S. Securities Act. The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Prospective investors should note that the Underwriters are entitled to terminate their obligations under the Underwriting Agreements by notice in writing to the Company given by the Sole Lead Manager (for itself and on behalf of the Underwriters) upon the occurrence of any of the events set forth under the paragraph headed “Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination” of the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date, i.e. Wednesday, 19 April 2017.



EDVANCE INTERNATIONAL HOLDINGS LIMITED

安領國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

**LISTING ON THE GROWTH ENTERPRISE MARKET OF
THE STOCK EXCHANGE OF HONG KONG LIMITED
BY WAY OF SHARE OFFER**

Number of Offer Shares	: 250,000,000 Shares
Number of Public Offer Shares	: 75,000,000 Shares (as adjusted after reallocation)
Number of Placing Shares	: 175,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$0.32 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 8410

Sole Sponsor



Titan Financial Services Limited

Sole Bookrunner and Sole Lead Manager



Cinda International Securities Limited

Co-Lead Managers



China Jianxin Financial Services Limited



Goldenway Investments (HK) Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Offer Price and Net Proceeds from the Share Offer

- The Offer Price has been determined at HK\$0.32 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.32 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deducting the underwriting commission and related expenses in connection with the Share Offer, is estimated to be approximately HK\$56.0 million. The Company intends to apply such net proceeds in accordance with the purpose set out in the paragraph headed “Business Objectives and Future Plans – Implementation Plans” in the Prospectus and the paragraph headed “Net Proceeds from the Share Offer” below in this announcement.

The Public Offer

- The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. A total of 3,623 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS for a total of 407,910,000 Public Offer Shares, representing approximately 16.32 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the over-subscription in the Public Offer, the reallocation procedures as described in the paragraph headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Public Offer, 50,000,000 Offer Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 75,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.

The Placing

- The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to 244 placees under the Placing is 175,000,000 Placing Shares after reallocation to the Public Offer, representing 70% of the total number of Offer Shares initially available under the Share Offer. A total of 117 placees, representing approximately 48.0% of the total number of placees under the Placing, have been allotted five board lots of Shares or below. These placees have been allotted approximately 2.3% of the 175,000,000 Offer Shares (after reallocation) available under the Placing.

Offer Size Adjustment Option

In connection with the Share Offer, the Company has granted to the Placing Underwriters, exercisable by the Sole Lead Manager (on behalf of the Placing Underwriters) the Offer Size Adjustment Option. Pursuant to the Offer Size Adjustment Option, the Company may be required to allot and issue up to an aggregate of 37,500,000 additional Shares, representing 15% of the Offer Shares initially being offered under the Share Offer. The Offer Size Adjustment Option can only be exercised by the Sole Lead Manager at any time before 6:00 p.m. on the Business Day immediately before the date of this announcement. The Sole Lead Manager has not exercised the Offer Size Adjustment Option by the aforesaid time and the Offer Size Adjustment Option has accordingly lapsed.

Results of Allocations

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS, which will include the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of the Public Offer Shares under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company's website at **www.edvancesecurity.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Tuesday, 18 April 2017;
 - from the designated results of allocations website at **www.unioniporesults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 18 April 2017 to 12:00 midnight on Monday, 24 April 2017;
 - by telephone enquiry line by calling (852) 3443 6133 between 9:00 a.m. and 6:00 p.m. from Tuesday, 18 April 2017 to Friday, 21 April 2017 on a business day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 18 April 2017 to Thursday, 20 April 2017 at all the designated branches of Standard Chartered Bank (Hong Kong) Limited, as set out in the paragraph headed "Results of Allocation under the Public Offer" below in this announcement on a business day.
- Results of the allocations of the Public Offer Shares under the Public Offer, including the final Offer Price, the level of indication of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares will also be published on Tuesday, 18 April 2017 on the website of the Stock Exchange at **www.hkexnews.hk** and the website of the Company at **www.edvancesecurity.com**.

Despatch/Collection of Share Certificates and Refund Monies

- Applicants who have applied with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) and share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 April 2017 or such other date as announced by the Company as the date of collection/despatch of share certificates and refund cheques.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at the applicants' own risk on Tuesday, 18 April 2017.
- Applicants who have applied with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more and have provided all information required by their Application Forms may collect their refund cheque(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 April 2017 or such other date as announced by the Company as the date of collection/despatch of share certificates and refund cheques.
- Share certificates for Public Offer Shares allotted to applicants using **YELLOW** Application Forms are expected to be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investors Participant's stock accounts or their designated CCASS Participants' stock accounts as stated in their Application Forms on Tuesday, 18 April 2017.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of Public Offer Shares allocated to them with that CCASS Participant. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Forms should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 18 April 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form may also check their new account balances via the CCASS Phone System and the CCASS Internet System (using the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of Public Offer Shares to their CCASS Investor Participant stock accounts. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock accounts.
- Applicants who have applied for the Public Offer Shares by giving **electronic application instructions** to HKSCC, share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for the credit of their designated CCASS Participant's stock account or their CCASS Investor Participant stock account on Tuesday, 18 April 2017, or, on any other date determined by HKSCC or HKSCC Nominees.

- Refund cheque(s) for wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post and at the applicants' own risk on Tuesday, 18 April 2017.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 18 April 2017.

Commencement of Dealings in the Shares

- The Company will not issue any temporary documents of title in respect of the Offer Shares. No receipt will be issued for sums paid on application. Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 19 April 2017 provided that (i) the Share Offer has become unconditional in all respects and (ii) neither of the Underwriting Agreements has been terminated as described in the paragraph headed "Underwriting – Underwriting arrangements and expenses – The Public Offer – Grounds for termination" in the Prospectus.
- The Directors confirm that, immediately after completion of the Capitalisation Issue and the Share Offer, the public float of the Company will be at least of 25% of the enlarged issued share capital of the Company, and not more than 50% of the Shares in public hands at the time of Listing will be beneficially owned by the three largest public Shareholders.
- Assuming that the Share Offer becomes unconditional at 8:00 a.m. on Wednesday, 19 April 2017, it is expected that dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 19 April 2017. The Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8410.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE

The Offer Price has been determined at HK\$0.32 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE SHARE OFFER

Based on the Offer Price of HK\$0.32 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after deduction of the underwriting commission and related expenses in connection with the Share Offer, is estimated to be approximately HK\$56.0 million.

The Company intends to apply such net proceeds as follows:

- approximately 5.7% of the net proceeds or approximately HK\$3.2 million, for the expansion and renovation of our Hong Kong headquarters;
- approximately 4.3% of the net proceeds or approximately HK\$2.4 million, for the establishment of the DRC;
- approximately 6.6% of the net proceeds or approximately HK\$3.7 million, for upgrading our management systems;
- approximately 2.3% of the net proceeds or approximately HK\$1.2 million, for upgrading our network infrastructure;
- approximately 40.2% of the net proceeds or approximately HK\$22.5 million, for the expansion of our operation in Singapore as our Service Hub and its renovation;
- approximately 5.4% of the net proceeds or approximately HK\$3.0 million, for investment in demonstration equipment;
- approximately 2.1% of the net proceeds or approximately HK\$1.2 million, for increasing our marketing efforts;
- approximately 29.7% of the net proceeds or approximately HK\$16.7 million, for expanding our workforce; and
- approximately 3.7% of the net proceeds or approximately HK\$2.1 million, will be used as general working capital of our Group.

Please refer to the paragraph headed “Business Objectives and Future Plans – Implementation Plans” in the Prospectus for further details of the Company’s intended use of the net proceeds from the Share Offer.

LEVEL OF APPLICATIONS RECEIVED UNDER THE PUBLIC OFFER

The Public Offer Shares initially offered under the Public Offer have been significantly over-subscribed. At the close of the application list at 12:00 noon on Thursday, 6 April 2017, a total of 3,623 valid applications (including applications on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS) for a total of 407,910,000 Public Offer Shares were received pursuant to the Public Offer, representing approximately 16.32 times of the total number of 25,000,000 Public Offer Shares initially available for subscription under the Public Offer.

One application has been rejected due to bounced cheques. No multiple application or suspected multiple application has been identified. No application has been rejected due to invalid application. No application for more than 25,000,000 Public Offer Shares initially available under the Public Offer Shares, representing 100% of the Public Offer Shares initially comprised in the Public Offer, has been identified.

Due to the over-subscription in the Public Offer, the reallocation procedures as described in the paragraph headed “Structure and Conditions of the Share Offer – The Public Offer – Reallocation” in the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 15 times but less than 50 times of the number of Offer Shares initially available under the Public Offer, 50,000,000 Offer Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 75,000,000 Offer Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.

The Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraph headed “Basis of allotment under the Public Offer” below.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Share Offer – Conditions of the Public Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS will be conditionally allotted on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
10,000	1,744	10,000 shares	100.00%
20,000	826	10,000 shares plus 380 out of 826 applicants to receive an additional 10,000 shares	73.00%
30,000	194	10,000 shares plus 107 out of 194 applicants to receive an additional 10,000 shares	51.72%
40,000	60	10,000 shares plus 48 out of 60 applicants to receive an additional 10,000 shares	45.00%
50,000	95	20,000 shares	40.00%
60,000	55	20,000 shares plus 9 out of 55 applicants to receive an additional 10,000 shares	36.06%
70,000	6	20,000 shares plus 2 out of 6 applicants to receive an additional 10,000 shares	33.33%
80,000	60	20,000 shares plus 34 out of 60 applicants to receive an additional 10,000 shares	32.08%
90,000	54	20,000 shares plus 38 out of 54 applicants to receive an additional 10,000 shares	30.04%
100,000	168	20,000 shares plus 135 out of 168 applicants to receive an additional 10,000 shares	28.04%
150,000	40	30,000 shares plus 36 out of 40 applicants to receive an additional 10,000 shares	26.00%
200,000	61	40,000 shares plus 49 out of 61 applicants to receive an additional 10,000 shares	24.02%

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for
250,000	14	50,000 shares plus 7 out of 14 applicants to receive an additional 10,000 shares	22.00%
300,000	75	60,000 shares	20.00%
350,000	4	60,000 shares plus 2 out of 4 applicants to receive an additional 10,000 shares	18.57%
400,000	9	60,000 shares plus 7 out of 9 applicants to receive an additional 10,000 shares	16.94%
450,000	4	70,000 shares	15.56%
500,000	25	70,000 shares plus 2 out of 25 applicants to receive an additional 10,000 shares	14.16%
600,000	27	70,000 shares plus 22 out of 27 applicants to receive an additional 10,000 shares	13.02%
700,000	5	80,000 shares plus 2 out of 5 applicants to receive an additional 10,000 shares	12.00%
800,000	12	80,000 shares plus 10 out of 12 applicants to receive an additional 10,000 shares	11.04%
900,000	10	90,000 shares	10.00%
1,000,000	33	90,000 shares plus 2 out of 33 applicants to receive an additional 10,000 shares	9.06%
1,500,000	9	120,000 shares	8.00%
2,000,000	9	140,000 shares	7.00%
2,500,000	1	160,000 shares	6.40%
3,000,000	9	170,000 shares plus 4 out of 9 applicants to receive an additional 10,000 shares	5.81%
3,500,000	1	200,000 shares	5.71%
4,000,000	1	220,000 shares	5.50%
4,500,000	1	240,000 shares	5.33%
5,000,000	2	250,000 shares plus 1 out of 2 applicants to receive an additional 10,000 shares	5.10%
6,000,000	2	290,000 shares	4.83%
8,000,000	1	380,000 shares	4.75%
10,000,000	2	460,000 shares	4.60%
15,000,000	1	680,000 shares	4.53%
16,000,000	1	700,000 shares	4.38%
17,000,000	1	740,000 shares	4.35%
25,000,000	1	1,070,000 shares	4.28%
Total	3,623		

The final number of the Offer Shares under the Public Offer is 75,000,000 Shares, representing 30% of the total number of Offer Shares initially available under the Share Offer.

LEVEL OF INDICATIONS OF INTEREST AND ALLOCATION UNDER THE PLACING

The Placing Shares initially offered under the Placing have been moderately over-subscribed.

The final number of Placing Shares allocated to the placees under the Placing is 175,000,000 Placing Shares after reallocation to the Public Offer, representing 70% of the total number of Offer Shares initially available under the Share Offer. A total of 117 placees, representing approximately 48.0% of the total number of placees under the Placing, have been allotted five board lots of Shares or below. These placees have been allotted approximately 2.3% of the 175,000,000 Offer Shares (after reallocation) available under the Placing.

Pursuant to the Placing, 175,000,000 Placing Shares have been conditionally allocated to a total of 244 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the total number of Offer Shares under the Share Offer	Approximate aggregate % of shareholding over the enlarged issued share capital of the Company immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	8,100,000	4.6%	3.2%	0.8%
Top 5 placees	36,500,000	20.9%	14.6%	3.7%
Top 10 placees	64,800,000	37.0%	25.9%	6.5%
Top 25 placees	111,070,000	63.5%	44.4%	11.1%

Note: Any discrepancies in the table between the totals and the sums of amounts listed therein are due to rounding.

Number of Placing Shares allocated	Number of placees
0 to 50,000	117
50,001 to 100,000	22
100,001 to 1,000,000	67
1,000,001 to 10,000,000	38
10,000,001 to 50,000,000	0
Total	244

The Directors confirm that, to the best of their knowledge, information and belief having made reasonable enquiries, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined under the GEM Listing Rules), not any person or group of persons as stated in Note 2 and 3 to Rule 11.23 of the GEM Listing Rules and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Sole Bookrunner, Sole Lead Manager and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

RESULTS OF ALLOCATION UNDER THE PUBLIC OFFER

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants and the number of the Public Offer Shares under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at **www.edvancesecurity.com** and the Stock Exchange's website at **www.hkexnews.hk** by no later than 8:00 a.m. on Tuesday, 18 April 2017;
- from the designated results of allocations website at **www.unioniporeresults.com.hk** with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Tuesday, 18 April 2017 to 12:00 midnight on Monday, 24 April 2017;
- by telephone enquiry line by calling (852) 3443 6133 between 9:00 a.m. and 6:00 p.m. from Tuesday, 18 April 2017 to Friday, 21 April 2017 on a business day;

- in the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 18 April 2017 to Thursday, 20 April 2017 at all the designated branches of Standard Chartered Bank (Hong Kong) Limited, on a business day at the addresses set out below:

District	Branch Name	Address
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building 4-4A, Des Voeux Road Central, Central
	Causeway Bay Branch	G/F to 2/F, Yee Wah Mansion 38-40A Yee Wo Street Causeway Bay
Kowloon	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	Tsimshatsui Branch	G/F, 8A-10 Granville Road Tsimshatsui
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza 298 Sha Tsui Road, Tsuen Wan

Applicants applying through their designated CCASS Participants, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Tuesday, 18 April 2017, and to report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, 18 April 2017 or such other date as determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Tuesday, 18 April 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

MINIMUM PUBLIC FLOAT REQUIREMENT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing.

The Directors confirm that, immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with the minimum public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

Results of Applications Made by WHITE Application Forms

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以白色申請表格提出申請的配發結果

以下為使用白色申請表格提出申請而全部或部分獲接納的申請人的身份證明文件號碼 (如有提供) 及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼, 其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目
60863377	10000						
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E2675149	10000						
E4388791	10000						
E9103795	10000						
G0907676	40000						
G6852520	10000						
G6987426	60000						
G8164923	30000						
K1742620	170000						
K4911431	10000						
K8391394	10000						
P5739881	10000						
P8207295	10000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果（透過指定中央結算系統結算／託管商參與者）

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼（如有提供）及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目
A353839A	170000						
A9995881	10000						
C4745114	10000						
C6127094	10000						
D2450381	20000						
D2727138	10000						
D3945384	20000						
D4512856	20000						
D4927223	20000						
D6306145	10000						
D6718435	10000						
D7073330	10000						
D7518154	20000						
E7137587	20000						
E9081724	10000						
G5571226	10000						
G6311643	20000						
H4527277	10000						
K0328677	20000						
K0556033	10000						
K2713217	10000						
K3483606	10000						
K7764111	10000						
K9860142	10000						
P0973916	10000						
Y0976510	10000						
Z3096409	60000						
Z7560487	30000						
Z8173681	10000						

There were no applications made by CCASS Investor Participants on Yellow Application Forms.

並沒有中央結算系統投資者戶口持有人使用黃色申請表格申請。

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

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0002732	50000	003210737	10000	008127116	10000	081311111	90000
0002944	10000	003211722	10000	008132429	20000	084100001	10000
0003432	10000	003244522	20000	008145427	10000	084100002	10000
0004554	10000	003250021	10000	008162511	10000	09 020021	10000
0004685	60000	004072557	10000	008210612	10000	101015317	20000
0004861	30000	004075623	10000	008238318	10000	101025776	10000
0065456	10000	004100828	10000	008245024	10000	101042610	10000
0138451	10000	004125119	20000	008265751	10000	101076881	10000
0295352	10000	004130418	10000	008295017	20000	10110096	10000
0311401	10000	004140710	10000	008405300	30000	101133819	10000
0634599	20000	004150418	20000	008473300	10000	101153043	10000
0636649	20000	004163056	10000	008750400	10000	101184411	10000
0716860	60000	004173211	10000	009023035	10000	101205040	10000
0865818	10000	004180520	20000	009044019	10000	101222018	60000
0902030	10000	004185450	10000	009062022	20000	101260284	20000
0955553	20000	004192925	10000	009086811	10000	10127585	30000
C4561323	20000	004245521	10000	009105500	10000	10162526	20000
C5742925	20000	004252911	10000	009141517	10000	102013310	10000
D8154717	10000	004300420	10000	009162389	20000	10205684X	20000
E2260321	60000	005042171	10000	009181916	10000	102064529	10000
E5224628	40000	005065327	10000	009185448	10000	10208362X	10000
E8887423	30000	005103148	10000	009238820	10000	102088923	10000
P6881673	10000	005154415	10000	009352300	10000	102210030	30000
001026910	20000	005154429	10000	009356600	10000	10255672	10000
001031549	10000	005180321	10000	010010566	10000	10271945	40000
001042613	10000	005181525	10000	010023032	10000	10280170	10000
001046951	10000	005200272	10000	010048935	10000	10299190	10000
001077173	10000	005212418	10000	010054529	20000	10299971	10000
001101242	10000	005232261	10000	010102345	10000	103012012	20000
001125423	10000	005295840	10000	010144883	10000	103032436	10000
001161527	10000	006021180	20000	01015301X	10000	103094111	20000
001163021	20000	006043023	10000	010162060	20000	103115023	20000
001203522	10000	006052626	10000	010165147	10000	103135939	10000
00120504X	10000	006082669	10000	010203513	10000	10322064X	20000
001225548	20000	006083041	10000	010215412	10000	103260416	10000
001251021	20000	006122620	20000	010254492	10000	103290944	10000
002030197	10000	006148511	10000	01028006X	10000	104016845	10000
002044221	10000	006180020	10000	010290629	10000	104030743	10000
002051022	10000	006194853	10000	011040011	10000	104031725	10000
002055518	20000	00627005X	10000	011085437	20000	104061220	10000
002086061	10000	006780600	10000	011103013	20000	104077229	10000
002136042	10000	00704044X	20000	011186312	10000	104130033	10000
002172116	10000	00710501X	20000	011220723	20000	104133510	10000
002192419	20000	007121804	10000	011293025	10000	104140560	20000
002222344	10000	007160464	10000	012020045	10000	104143865	20000
003023827	10000	00717683X	10000	01202571X	20000	104153023	10000
003040657	10000	007210444	10000	012030038	10000	104192614	10000
003057148	10000	007245517	10000	012193600	10000	104270049	10000
003060717	10000	007260043	10000	012207943	10000	104272927	10000
003085724	10000	007265721	10000	01222110X	10000	105042130	10000
003092935	10000	007294869	10000	012221546	10000	105046908	20000
003100043	10000	008031125	10000	01226121X	10000	105050023	10000
003145428	10000	008052624	10000	014813800	20000	105061024	10000
003152728	10000	008055163	10000	02 190019	10000	105070305	20000
003162128	10000	008105141	10000	020154400	10000	105126827	20000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

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105143041	20000	110053337	10000	201100054	20000	206126621	10000
105205024	10000	110062414	10000	201120107	10000	206131948	20000
105255741	20000	110070053	20000	201130489	20000	206151535	10000
10528683X	10000	110073053	20000	201145010	20000	206155253	10000
10529292X	10000	110100814	10000	201172430	20000	206182627	10000
106010085	10000	110105745	10000	201196834	10000	206224420	20000
106015131	20000	110173026	10000	201212520	10000	206231248	10000
106055717	10000	110242935	10000	201239216	10000	206242420	10000
106062620	10000	11024511X	10000	201242655	30000	206250277	20000
106080025	10000	11024690X	20000	201282063	20000	206252118	10000
106095722	10000	110272410	20000	20203003X	10000	206260011	10000
106222325	10000	110300042	20000	202060515	10000	206272041	20000
106290025	10000	111023324	10000	202071019	20000	206273429	20000
107010443	20000	111050612	10000	202080264	20000	206287215	10000
10707302X	10000	11112094X	10000	202092417	20000	206302421	10000
107086430	20000	111177915	10000	20216253X	10000	207012638	10000
107092328	10000	111185848	10000	202205556	10000	207030754	10000
107102022	10000	111246140	10000	202226425	10000	207051141	10000
107106812	10000	111255718	10000	20223287X	10000	207062712	20000
107153045	20000	111269287	10000	203063851	20000	207094717	20000
107235023	10000	111272284	10000	203104014	10000	207113024	10000
107236672	10000	111281011	10000	203110027	10000	207124418	10000
107273484	10000	112010718	10000	203170919	10000	207162923	10000
108012721	20000	112126952	10000	203174716	10000	207182143	20000
108013023	10000	112130030	10000	203222259	10000	207183019	10000
108030552	10000	11214152X	20000	204012024	10000	207201864	10000
108033010	10000	112145028	20000	204032646	10000	207206521	10000
108033010	10000	112185416	20000	204036852	20000	208026841	20000
108055716	10000	112204411	10000	204062615	10000	208033944	10000
108132823	10000	112263032	20000	204087507	10000	208034860	10000
108170903	10000	112293020	20000	204102748	10000	20804663X	10000
108186623	10000	112294044	20000	204142417	10000	208062529	20000
108252628	10000	112326700	90000	204150074	10000	208076842	10000
108260647	10000	112338200	120000	204156905	10000	208103093	10000
108272926	10000	12 24287X	10000	204220522	10000	208104189	20000
108282016	10000	1216429	20000	20422181X	10000	208117814	10000
109054167	10000	1216433	10000	204225065	30000	208154153	10000
109058013	10000	140322199	10000	204232121	20000	208180018	20000
109094427	10000	155107C	680000	204250023	10000	208184181	10000
10911028X	10000	155179S	10000	204261825	10000	208186924	10000
109114860	10000	155196S	40000	204265013	20000	208245036	20000
109124428	20000	155197S	20000	204300123	10000	208253814	20000
109156413	10000	155237S	20000	205065829	10000	208281019	20000
109182611	10000	155238S	10000	205133630	10000	208292418	20000
109185960	20000	155243S	20000	205161721	10000	208310925	10000
109199037	10000	155245L	20000	205181718	20000	209010526	10000
109205855	10000	155259L	20000	205195704	240000	209110984	20000
109264120	20000	155260L	20000	205206114	10000	209111560	10000
109294886	20000	155261L	20000	205240422	10000	209117514	10000
109298634	10000	155262L	20000	205250021	10000	209143528	10000
109300036	10000	155299L	30000	205282113	10000	209160127	20000
109303027	10000	160083C	90000	206038229	20000	209163142	20000
110013226	20000	160105S	10000	206043019	10000	209166832	20000
110016850	10000	201023841	10000	206060053	10000	209231761	10000
110032128	10000	201072725	30000	206125791	10000	209234718	10000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

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209255017	20000	235362050	20000	302111023	10000	307281116	10000
209270413	10000	236409645	10000	302120423	10000	307290029	10000
209273639	10000	240471789	40000	302141535	10000	307304726	10000
20928095X	10000	243081577	40000	302152322	10000	308063747	10000
209290458	10000	249436924	10000	30217741X	10000	308096630	10000
209300260	10000	254274731	20000	302186854	10000	308130914	10000
210033061	20000	255165623	70000	302212826	20000	308131812	10000
210042945	10000	255250680	30000	30221501X	20000	308140687	10000
210053316	10000	258032382	30000	302241722	10000	308143722	10000
210082883	10000	264477266	10000	303011629	10000	308153075	20000
210100276	10000	264582578	10000	303063026	10000	308171019	10000
210142915	10000	269273918	60000	303080435	10000	308205327	10000
210142920	10000	269343687	80000	30311001X	10000	308234422	10000
210164030	10000	273226258	70000	303110912	20000	308311917	10000
210170610	10000	276303104	10000	303120615	10000	30902001X	10000
210177527	20000	279574750	30000	303246893	10000	309020024	20000
210234013	10000	283546596	30000	303256918	20000	309035801	10000
21025027X	10000	289270167	10000	303285027	20000	309041523	10000
210252319	20000	290145S	50000	303291742	10000	309050277	10000
210264779	10000	290336C	10000	304011724	20000	309071815	10000
21028631	70000	290754845	70000	304050814	20000	309103192	10000
210291065	10000	291350C	10000	304056023	20000	309112122	10000
210300045	10000	291827C	10000	304172676	10000	30912441X	10000
21102205X	10000	292363C	10000	30418003X	10000	309140610	10000
211046039	10000	292532C	10000	304213014	10000	309141310	20000
211100319	10000	292668S	90000	304305034	10000	30916001X	10000
211104727	10000	293251C	10000	305042116	10000	309170274	20000
211136333	20000	293273C	10000	305053028	10000	309175810	20000
211136836	10000	293322C	10000	305060014	10000	309182525	10000
211153718	10000	293413C	10000	30512501X	10000	309186881	10000
211163015	20000	293542C	50000	305131559	10000	309232644	20000
211181291	10000	293636C	10000	30520241X	10000	309251523	10000
211196638	20000	294227C	30000	305315310	10000	309264863	20000
211292356	10000	294470C	10000	306054130	10000	309270543	20000
212016922	10000	300028	20000	306060021	10000	309270615	10000
212045835	10000	300091	10000	306061945	10000	310015141	10000
212062635	10000	301071227	10000	306062113	10000	310016847	10000
212070928	20000	301086843	10000	306090024	10000	310042230	20000
212096670	10000	301105123	10000	30610012X	10000	310076874	10000
212110257	20000	30111302X	10000	306116810	10000	31013338X	10000
212130836	10000	301113579	10000	306151540	10000	310140445	10000
212191022	20000	301151630	10000	306174862	20000	310153926	10000
212235332	10000	301166119	20000	306217071	10000	310271724	20000
212250413	20000	301216927	20000	306250069	20000	310282544	20000
212270444	10000	30123344X	20000	306258138	10000	310298933	10000
212282414	10000	301247918	20000	307020021	10000	311097302	10000
21230784X	20000	301266829	10000	307020049	10000	311110035	10000
212312930	10000	301300243	10000	307090236	20000	311130410	10000
222093130	460000	301302959	10000	307092008	10000	311194247	10000
222590366	30000	301312424	10000	307117227	20000	31120151X	10000
228729299	20000	302051927	20000	307156120	10000	311210226	10000
229206479	60000	302051928	10000	307161018	10000	311246013	30000
232361352	30000	302074121	20000	307204850	10000	311281131	10000
234176279	70000	302081175	10000	307214139	10000	311302459	10000
234177681	20000	302094726	10000	307220014	10000	312021865	10000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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312064543	10000	402053034	10000	406294445	20000	410090028	10000
312082130	10000	402054427	10000	406303522	10000	410092122	20000
312092423	10000	402082629	10000	407016856	20000	410110215	20000
312104860	10000	402095048	20000	407022976	10000	410151734	10000
31212536X	10000	40214595X	20000	40704082X	20000	410162422	10000
312137844	10000	402161523	10000	407052621	10000	410184711	20000
312140012	10000	402177811	10000	407113016	10000	41018782X	10000
312163028	10000	402185623	20000	407135612	10000	410189049	10000
312191840	10000	402220286	10000	407161546	10000	41021227X	20000
312207547	20000	402247065	10000	407185510	20000	410232976	10000
312230431	10000	402262011	10000	407221026	10000	410235012	20000
312237325	10000	402282971	10000	407221214	10000	410290525	10000
312271537	10000	403036311	10000	407235124	10000	411021510	10000
312293025	10000	403132811	10000	407244129	20000	411022329	10000
312296817	20000	403160010	10000	407247747	20000	411046814	10000
312299546	10000	40318004X	10000	407260416	10000	411064414	10000
312312939	10000	403192425	10000	407292525	10000	411083474	10000
32091119	20000	403215921	20000	408025446	20000	411100647	10000
325344612	30000	403260261	10000	408035038	20000	411162140	10000
325386266	20000	403262064	10000	408055717	10000	411170366	20000
34118119	30000	403282218	10000	408092616	10000	411192417	10000
34220119	40000	403312726	10000	408100907	10000	412014897	20000
34292319	60000	404032118	10000	408102423	10000	412097072	10000
357220235	20000	404041112	10000	408116424	10000	412123831	10000
359282407	20000	404043577	10000	408120238	20000	412124416	10000
359431277	10000	404050543	10000	408125525	10000	41215302X	20000
359476538	10000	404057096	10000	408130435	10000	412157882	10000
359753753	20000	404085041	10000	408135012	20000	412160649	10000
360403401	20000	404101214	10000	408153943	10000	412164731	10000
361126022	30000	404112414	10000	408167743	10000	412194046	10000
364074203	30000	404135015	20000	408173022	10000	41224502X	10000
364221036	70000	404222948	10000	408224415	10000	412264216	10000
366038693	10000	40427003X	10000	408244036	10000	412274514	10000
366284032	10000	404273034	20000	40827692X	20000	412281478	10000
367079431	10000	405023386	10000	40902091X	10000	41228301X	10000
371015171	20000	405050926	10000	409052279	10000	42011519	10000
371171554	10000	405053050	10000	409060099	10000	42052119	30000
379150808	20000	405053068	10000	409073082	20000	420818029	10000
380908103	10000	405062915	10000	409092642	10000	42128119	120000
383556453	30000	405070379	30000	409111530	10000	430103195	10000
385580501	40000	405073225	10000	409122646	10000	430410894	20000
388036519	30000	405120016	10000	409123060	10000	43112219	30000
390257269	10000	405131118	20000	409182167	20000	43252419	10000
401011011	10000	405134518	10000	409205786	10000	43252419	10000
401066816	20000	40517841X	20000	40921291X	10000	432524197	10000
401080428	10000	405180067	10000	409212926	10000	44010319	80000
401082510	10000	405181425	10000	40921551X	10000	44010319	90000
401097973	10000	405240394	20000	409230637	10000	44010319	120000
401104935	20000	40529112X	20000	409263026	10000	44010319	160000
401134425	10000	406051934	20000	409280419	10000	44010319	200000
401155519	10000	406111012	10000	409287910	20000	44010419	60000
401203825	10000	406203021	20000	410011414	10000	440122197	10000
401226212	10000	406226851	10000	410041133	20000	440784199	10000
40125112X	20000	406248109	10000	41007261X	10000	44522219	100000
402031316	10000	406250321	10000	410082119	10000	460408423	10000

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471207653	10000	507126839	10000	511243021	20000	605054413	10000
490517242	10000	507200510	10000	511272625	10000	605075113	10000
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501051024	10000	507252870	10000	511282624	10000	605183629	10000
501054540	10000	507291017	20000	512032415	20000	605232018	10000
501082542	10000	507292241	10000	512075427	10000	606014852	20000
50111264X	10000	508033035	10000	512126838	10000	606037720	20000
501227828	10000	508091312	10000	512165435	10000	606062713	10000
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502010930	10000	508172915	10000	512181026	10000	606122929	20000
502070028	10000	50817693X	10000	512181498	20000	606128074	20000
502070218	20000	508190072	10000	512185015	10000	60614287X	10000
502071037	10000	508190426	10000	512186026	10000	606162235	20000
502083027	10000	508266871	20000	512193215	10000	60621211X	10000
50211462X	10000	508313421	10000	512276112	10000	606225027	20000
502154856	10000	50906180X	10000	512282914	10000	607012448	10000
502155116	10000	509080025	10000	51230064X	10000	607023085	10000
502165362	20000	509085135	20000	5192405	10000	607040026	10000
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502256735	10000	509103619	10000	5206064	10000	607112617	10000
502281516	10000	50913543X	10000	5206066	20000	607250711	10000
502289012	10000	509142610	10000	580810301	10000	607260281	10000
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503056618	20000	509152134	10000	601014211	20000	607295027	10000
503061426	10000	509165922	10000	601022001	10000	607300026	10000
503085017	10000	509194843	20000	60104181X	10000	608012723	20000
503092029	10000	50992288	70000	601130014	10000	608034113	20000
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503272724	10000	510052612	20000	601190020	10000	608062626	10000
503281244	20000	510091310	10000	60120503X	10000	608070018	10000
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504124858	10000	510122940	10000	602077824	20000	608130023	20000
504162218	20000	510154012	10000	602090632	10000	60813102X	10000
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504285433	10000	510202335	20000	602193720	10000	608200029	10000
505036847	10000	510202927	10000	602200463	10000	608206838	10000
505090360	10000	510215015	20000	602220021	10000	60821722X	10000
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50516092X	10000	511046933	20000	603140016	10000	608276828	20000
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505280714	20000	51111104X	20000	603236124	10000	608290288	10000
506053831	10000	511112617	10000	604051028	10000	609011718	10000
506084022	10000	511115849	20000	604100027	10000	609053030	20000
506100023	10000	511146627	10000	604160210	10000	609073016	10000
506144547	20000	511150012	10000	604184417	20000	609077820	10000
506181926	10000	511172528	10000	604210374	10000	609083218	20000
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506250347	10000	511213816	10000	604252629	10000	609170647	20000
50627485X	10000	51122225X	10000	604253026	20000	609174215	10000
507122420	20000	511242628	10000	604270273	20000	609174422	10000

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609240510	20000	651124391	20000	705137213	20000	710203520	20000
609263020	10000	660426272	20000	705184455	20000	710262711	10000
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609281317	20000	691225032	10000	705203518	20000	710305428	20000
60928264X	10000	701074719	10000	705221568	10000	710310074	10000
610021437	10000	701083027	10000	70530442X	10000	711025014	10000
610032630	10000	701090910	20000	706122217	10000	711042427	20000
610045725	10000	701094729	10000	706124412	20000	711043547	10000
610085021	10000	701100410	10000	706153085	10000	711055732	20000
610085421	20000	701133326	20000	706202614	10000	711073533	10000
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610112313	10000	701210550	20000	706235017	20000	711100103	10000
610152060	10000	701222716	10000	706306616	10000	711150710	10000
610166623	10000	701235026	10000	70704192X	10000	711161125	10000
610180365	10000	701246848	10000	707047832	10000	711163846	20000
610201319	10000	701252913	10000	707070226	10000	711166811	10000
610202612	20000	701260431	10000	707102076	10000	711212627	10000
610250016	10000	702010045	10000	707110341	10000	711212923	10000
610271585	20000	702063231	10000	707120285	30000	711236846	10000
610290927	10000	702073516	10000	70714353X	10000	711255025	10000
610293528	10000	702082656	20000	707151333	10000	712012821	10000
610300787	20000	702122182	10000	707170559	20000	712042629	10000
61030302X	20000	702145014	10000	707171722	10000	712043042	10000
610606171	10000	702145728	10000	707181634	10000	712043890	10000
611040023	10000	702154554	10000	707230279	10000	712094412	20000
611042254	20000	70216005X	10000	707231014	20000	712113756	10000
611065710	10000	702280610	20000	707242129	10000	712126103	10000
611123043	10000	702282330	10000	707284122	20000	712182633	10000
611182257	20000	703030304	10000	707291563	10000	712190015	10000
611192329	10000	703030313	20000	70729242X	10000	712250013	10000
611220282	10000	703062627	20000	708015176	10000	712254234	10000
611224719	10000	703074946	10000	708052618	10000	712286345	10000
611230049	10000	703091023	10000	708067983	20000	721130096	20000
611231036	10000	703110141	10000	708073725	20000	730425553	10000
611231950	10000	703112111	10000	708200219	20000	760904103	10000
611243823	10000	703125210	20000	708246853	10000	762276590	10000
611270624	10000	703165312	10000	708270563	10000	767150121	50000
611293015	10000	70320684X	20000	708282668	10000	767158231	10000
61129502X	10000	703281148	10000	709025724	20000	770310424	10000
612015122	10000	703284889	10000	709061533	10000	777001751	10000
612020422	10000	703310812	10000	709126811	20000	777010612	10000
612063810	20000	704010611	10000	709184870	20000	780271300	50000
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612162644	10000	704062924	10000	71002382X	10000	790066351	10000
612166918	10000	704105500	10000	710050837	20000	800295C	140000
612236883	20000	704123018	10000	710081010	10000	800326C	10000
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612276016	10000	704220015	10000	710155715	10000	800730C	20000
612300037	10000	704242916	10000	710175132	10000	801013012	10000
621015006	10000	704260038	10000	710175843	10000	801114022	10000
621126221	10000	704300046	10000	710190730	20000	801123939	10000
630221377	20000	705083011	10000	710192215	20000	801128C	10000
630906301	10000	70510101X	10000	710195016	10000	801213496	20000
640202028	10000	705132319	10000	710200636	10000	802055139	10000

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802084234	10000	806191821	10000	810223110	10000	902231429	10000
802092420	10000	806223549	20000	810242627	20000	902232611	10000
80210182X	10000	80624358X	10000	810252720	10000	903020311	10000
802134280	20000	806273025	10000	810262590	10000	903034868	10000
80214171X	20000	806280339	10000	810272034	10000	903055023	20000
802172433	10000	807011223	10000	811010284	20000	903085970	10000
802234397	10000	807015018	10000	811030651	10000	90308690X	10000
802250015	10000	807026878	20000	811054034	10000	903100020	10000
803034725	10000	807081528	20000	811070676	20000	903112642	20000
803035961	10000	80714042X	10000	811122928	10000	903240278	20000
803065018	20000	807143062	20000	811140419	10000	903281425	10000
803102416	10000	807155029	10000	811142446	10000	90329383X	10000
803130023	10000	80717241X	10000	811155419	10000	904015023	10000
803145013	10000	807176066	10000	811171609	20000	904031027	10000
803195518	10000	807205645	20000	81117262X	20000	904038529	10000
803225765	10000	807240046	10000	811194017	10000	904062727	10000
803232416	10000	807240919	10000	811202357	10000	904112853	10000
803235342	10000	807260620	10000	811232916	10000	904160010	20000
803262044	10000	80728035X	10000	81127504X	10000	904171525	20000
803264411	10000	808011587	10000	811285016	10000	904202218	20000
803280026	10000	808025476	10000	811292234	20000	904230352	10000
80401102X	10000	808072348	10000	812053519	20000	904280034	10000
804021621	10000	808099204	10000	812072328	10000	904300472	10000
804030766	10000	808130724	10000	812162517	10000	905040422	10000
804061512	10000	80819212X	10000	812166022	20000	905085024	10000
804062117	10000	80820224X	10000	812181020	10000	905093325	10000
804112153	10000	808301317	10000	81221332X	10000	905151927	10000
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804170964	20000	809015726	10000	812225737	20000	905152939	10000
804180029	10000	809022258	10000	812228505	10000	905173031	10000
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804210046	10000	809141811	10000	812262341	10000	905255461	10000
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804301549	10000	80919302X	10000	812290090	20000	906061033	10000
804306127	10000	809212554	10000	812297721	20000	906106020	10000
805173782	10000	809220941	10000	820213710	20000	906150013	10000
805195121	10000	809235014	10000	901025753	10000	906190419	10000
805200613	10000	809281014	10000	901043409	10000	906256477	10000
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805203038	10000	809296413	10000	901056889	10000	906273013	10000
805257929	20000	810020073	10000	901060225	10000	906284710	10000
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80603262X	10000	810127524	10000	901200013	20000	907155079	10000
806035017	10000	810164746	10000	901225017	10000	907170340	20000
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806056821	10000	810198107	10000	901292001	10000	907207845	10000
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80614292X	10000	810223055	10000	902116847	10000	908010643	10000

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908012113	10000	911094882	10000	C3389373	20000	D6264426	30000
908017925	20000	911126835	20000	C35174689	20000	D633757	10000
908063514	20000	911140018	10000	C3572909	10000	D6645853	10000
908070018	10000	911145010	10000	C36738118	20000	D8283215	10000
908074213	10000	911201045	10000	C3854432	10000	D8361402	10000
90808302X	10000	911211527	20000	C38803988	20000	D8471615	20000
908092511	10000	911252411	10000	C4009380	10000	D8542903	40000
908134876	10000	911272152	10000	C419525	10000	E03312309	60000
908153623	10000	911280037	10000	C427433	10000	E1001512	20000
908165614	10000	911302429	20000	C4357211	40000	E1008008	10000
908194012	10000	912046116	10000	C461448	10000	E1037383	10000
908243017	10000	91205682X	10000	C4693726	10000	E13706559	20000
908262221	10000	912060320	20000	C5209151	10000	E1448726	10000
90826401X	20000	912102429	10000	C5508523	50000	E1621525	30000
908270021	10000	912112767	10000	C5801441	10000	E20050305	120000
908273511	10000	912190912	10000	C6101966	60000	E22077582	40000
908292351	30000	912205021	20000	C6124796	10000	E22298167	20000
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909030722	10000	912252530	20000	C6533599	20000	E2397599	10000
909033637	10000	912298920	20000	C6595780	10000	E26079034	20000
909042530	10000	A1255404	30000	D0398005	10000	E3046021	20000
909051725	10000	A7183928	10000	D0414515	80000	E31350996	10000
909085713	10000	A8225233	50000	D045523	10000	E31351902	10000
90909033X	20000	A8358632	50000	D1354370	10000	E3184548	10000
90909262X	10000	A848218A	10000	D164600	10000	E3463978	10000
909092748	20000	A8482198	10000	D2007178	20000	E3529235	70000
909095942	10000	A8568289	10000	D2047005	20000	E35678160	10000
909100288	10000	A8805043	20000	D2076153	10000	E38668185	20000
909113829	10000	A9472129	10000	D2425891	120000	E4888395	20000
909115193	10000	A9513313	90000	D2429153	10000	E5196314	10000
90914191X	10000	A9643772	10000	D2580285	260000	E6071302	10000
909170220	20000	AKAA666	10000	D2701082	10000	E619442	10000
909195951	10000	ANAA638	10000	D2783275	10000	E7347204	80000
909201914	20000	ANAA668	10000	D283389	40000	E7634521	10000
909203018	10000	B103754	20000	D3101399	50000	E7891567	170000
909222012	20000	B1208662	20000	D3388647	10000	E7900744	60000
909230086	10000	B2874461	10000	D339759	10000	E8255508	10000
909243326	10000	B3053216	10000	D3573371	20000	E8296204	20000
909254449	10000	B3842350	10000	D3675964	70000	E849396	10000
909282948	10000	B4485535	10000	D3976832	10000	E859244	30000
910026811	10000	B4561444	10000	D4083548	10000	E8866574	10000
910056944	10000	B5436716	20000	D4299036	10000	E8974016	10000
910132017	10000	B5983032	10000	D4820151	380000	E8996575	90000
910135964	10000	B617324	30000	D4846940	50000	E9107111	10000
910205564	10000	B629227	10000	D4868731	50000	E9135611	10000
910221045	10000	C06413398	20000	D487473 (1	140000	E9382732	20000
910236880	10000	C07823007	10000	D5284237	80000	E9923083	10000
910238852	10000	C19717502	20000	D5343357	10000	G003219A	10000
910244020	10000	C22397866	20000	D5388113	10000	G0098123	20000
910261016	10000	C2267665	10000	D543068	10000	G0340005	10000
910270914	20000	C24672734	10000	D5866473	10000	G0876797	10000
910282716	10000	C2930461	10000	D590362A	10000	G1218041	10000
910286832	10000	C31929418	10000	D5934274	20000	G1441263	20000
910302451	20000	C31929419	10000	D6001204	40000	G2518391	30000
911085417	20000	C3249725	30000	D608771	10000	G2536349	10000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公开发售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allocated 獲配發股份數目
G2682159	140000	IS1083346	10000	IS3634896	10000	IS6033845	70000
G272045	10000	IS1094464	10000	IS3677231	20000	IS6036657	220000
G3148725	70000	IS1218090	10000	IS3793481	10000	IS6087162	60000
G32270442	10000	IS1220754	60000	IS3817616	20000	IS6128252	10000
G3506028	10000	IS1231992	60000	IS3895932	10000	IS6145882	10000
G381022	10000	IS1256993	10000	IS3999720	10000	IS6182218	10000
G3825603	20000	IS1274645	10000	IS4031251	20000	IS6221828	10000
G3862118	20000	IS1307358	10000	IS4040150	10000	IS6235331	60000
G39456027	10000	IS1326690	10000	IS4067545	30000	IS6280449	60000
G3992089	30000	IS1333909	10000	IS4109381	20000	IS6281078	10000
G4134930	10000	IS1368134	10000	IS4267627	10000	IS6457020	60000
G4223712	10000	IS1427556	10000	IS4269328	20000	IS6508294	20000
G4318810	10000	IS1514036	10000	IS4281735	10000	IS6538631	10000
G43354031	10000	IS1631052	10000	IS4321127	10000	IS6539026	10000
G4590731	10000	IS1677205	10000	IS4335373	10000	IS6570885	90000
G4616757	40000	IS1846059	10000	IS4345237	10000	IS6601192	10000
G47936077	30000	IS1913427	10000	IS4368511	20000	IS6658775	10000
G49273022	10000	IS1939136	60000	IS4370173	20000	IS6669836	60000
G50309943	20000	IS1985730	30000	IS4527845	10000	IS6844967	60000
G5125412	10000	IS1991023	10000	IS4572872	50000	IS6867715	10000
G5472732	10000	IS2084806	10000	IS4589852	10000	IS6947061	20000
G5594773	50000	IS2132188	10000	IS4715870	10000	IS6978455	60000
G5652056	70000	IS2219919	10000	IS4825001	10000	IS6979496	60000
G5886790	10000	IS2231796	10000	IS4846138	10000	IS6991022	10000
G596213	20000	IS2232842	60000	IS4878225	60000	IS7038411	10000
G6053164	30000	IS2357274	10000	IS4942289	10000	IS7104266	10000
G6238849	20000	IS2360835	30000	IS4945157	10000	IS7116448	10000
G629031A	10000	IS2395439	20000	IS4967650	10000	IS7140133	10000
G6297926	60000	IS2402511	20000	IS4981198	10000	IS7191182	10000
G6407381	10000	IS2429533	10000	IS5050220	10000	IS7193266	10000
G645763A	90000	IS2471842	60000	IS5079512	30000	IS7201873	10000
G6556824	20000	IS2504553	60000	IS5205246	10000	IS7217537	10000
G6608735	10000	IS2543376	10000	IS5238016	10000	IS7248060	60000
G6697029	10000	IS2559070	10000	IS5246620	20000	IS7321135	10000
G8001854	290000	IS2561286	10000	IS5256583	10000	IS7417929	70000
G8057752	10000	IS2594794	80000	IS5269184	20000	IS7421759	10000
G807312A	10000	IS2652605	10000	IS5281372	90000	IS7512580	10000
H012904	30000	IS2687133	10000	IS5306596	10000	IS7519624	10000
H090668	10000	IS2809338	30000	IS5333127	10000	IS7625410	60000
H130328	10000	IS2905559	10000	IS5362524	10000	IS7652749	10000
H3617132	50000	IS2927481	10000	IS5427997	10000	IS7725911	20000
H3662553	20000	IS2940116	10000	IS5458588	10000	IS7787833	10000
H4194863	10000	IS3139492	60000	IS5466411	10000	IS7794866	10000
H4269162	50000	IS3144296	60000	IS5588211	120000	IS7813463	10000
H4286466	50000	IS3147680	10000	IS5647764	60000	IS7884381	10000
H4330732	20000	IS3160202	10000	IS5703553	20000	IS7884393	20000
H4489006	50000	IS3173145	10000	IS5708702	10000	IS7909286	70000
H4511966	50000	IS3260682	10000	IS5756499	10000	IS7930331	20000
H4713089	30000	IS3298146	10000	IS5847116	80000	IS7941711	10000
H4713356	40000	IS3307739	20000	IS5873485	10000	IS7989988	10000
H4713364	50000	IS3317070	10000	IS5876397	10000	IS8059620	10000
H4743212	90000	IS3379200	20000	IS5916781	10000	IS8075464	10000
H484616A	10000	IS3393326	20000	IS5983112	20000	IS8131899	10000
IS1065984	10000	IS3401495	20000	IS6014227	10000	IS8166072	10000
IS1074414	10000	IS3578792	10000	IS6022644	10000	IS8169980	10000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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IS8210370	10000	K2763087	50000	M09892194	10000	R3094277	10000
IS8215361	10000	K2811170	50000	M2701893	20000	R3115509	10000
IS8240749	10000	K297049A	20000	M3068205	120000	R3115517	10000
IS8288602	60000	K307473	10000	M3386509	20000	R3218200	20000
IS8304561	20000	K372513	20000	M3502843	10000	R342068	20000
IS8311971	60000	K3862879	20000	M3692499	20000	R396834A	10000
IS8343873	10000	K415665A	30000	M3771429	20000	R3982083	10000
IS8444248	10000	K4205073	10000	M565118	50000	R4546112	10000
IS8445067	10000	K4402316	90000	MKAA917	10000	R489465	20000
IS8479324	10000	K447745	10000	P0185209	20000	R4907948	10000
IS8499827	10000	K4497341	10000	P036879	10000	R5076268	10000
IS8515236	10000	K4513142	10000	P0430319	10000	R5292483	20000
IS8525717	90000	K4774930	10000	P0554204	10000	R5778955	10000
IS8572606	10000	K482248A	30000	P0568701	10000	R5792176	10000
IS8576422	20000	K4953479	40000	P1004771	20000	R5998785	10000
IS8656666	40000	K5346061	10000	P1963388	70000	R6322920	10000
IS8676567	10000	K5349311	10000	P1993333	10000	R674647A	60000
IS8742711	10000	K5349621	20000	P2083772	10000	R6797341	10000
IS8803517	10000	K572708	20000	P2278085	10000	R7705831	30000
IS8855190	60000	K5844347	90000	P268580	10000	R7745515	20000
IS8863918	60000	K6137296	10000	P296938	20000	R8317142	10000
IS8864485	60000	K6236502	10000	P3201477	10000	R8398649	20000
IS8877166	60000	K6344291	10000	P3321162	10000	R8726751	10000
IS8904248	10000	K6581102	10000	P3347242	10000	R8734584	40000
IS8998178	10000	K6774717	10000	P4160596	10000	R9456480	10000
IS9116183	30000	K6876269	10000	P488201	10000	T12045299	20000
IS9320828	10000	K6876676	60000	P5144071	10000	V0100595	10000
IS9403530	10000	K6908926	10000	P5376738	10000	V010761	10000
IS9453371	30000	K6954251	70000	P5641776	60000	V014932	10000
IS9488212	10000	K6957641	30000	P5706738	140000	V0209899	50000
IS9564024	10000	K697464	10000	P5804381	10000	V0308110	140000
IS9577460	20000	K7089562	10000	P5807186	20000	V042403A	10000
IS9637174	10000	K7308752	20000	P6973802	30000	V0781460	10000
IS9670098	10000	K7327625	90000	P7322988	90000	V1009001	10000
IS9706998	10000	K759035	10000	P7896119	70000	V1166476	20000
IS9772981	20000	K7737157	10000	P7973180	20000	V1176218	20000
IS9775321	80000	K778242A	10000	P837298	10000	V1438220	10000
IS9776551	10000	K7790112	10000	P8523065	10000	V1482742	10000
IS9798121	30000	K7896670	10000	P9526238	90000	W04075005	10000
IS9842513	60000	K8146284	10000	P9540869	10000	W44160381	10000
IS9862607	10000	K8409234	10000	R018849	10000	W44501069	10000
IS9868131	20000	K865428A	170000	R038186	10000	W45072064	10000
IS9997756	10000	K888627A	90000	R038621	10000	W58035061	10000
K0204145	80000	K892617	10000	R0441979	10000	W59678637	20000
K112878	50000	K9028056	10000	R045561	10000	W59678638	20000
K114889	10000	K9277412	10000	R0557233	10000	W65505545	20000
K1293931	10000	K9370471	10000	R072793	20000	W74813203	10000
K1595601	10000	K9451250	10000	R0805768	10000	W76985128	50000
K1612077	60000	K9487581	90000	R0851182	30000	W92925475	30000
K1922475	90000	K9605436	10000	R1024182	20000	Y0185637	10000
K2030845	10000	K9780998	20000	R1046305	10000	Y0362431	10000
K2141094	20000	K986025	10000	R163910	10000	Y053713-4	10000
K2153858	50000	K988047A	20000	R1665498	20000	Y0684811	10000
K2211378	10000	M0075227	20000	R1722424	10000	Y0970776	10000
K2631431	10000	M0186452	20000	R1756531	20000	Y1329942	10000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

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Y1674135	10000	Z6836888	20000				
Y1861482	10000	Z691415	10000				
Y1946755	10000	Z7059729	30000				
Y1984142	10000	Z7255668	290000				
Y2244207	10000	Z7269952	40000				
Y2693915	20000	Z7572175	10000				
Y2724330	10000	Z7582170	10000				
Y2778899	20000	Z763264A	70000				
Y3609187	10000	Z7715626	10000				
Y3913943	20000	Z8156922	20000				
Y402154A	10000	Z8290238	10000				
Y409413	10000	Z8321273	10000				
Y4148078	10000	Z881363A	20000				
Y4959246	10000	Z951332A	50000				
Y5366915	10000	Z9560646	10000				
Y5463317	10000	Z9577956	60000				
Y5533838	20000	Z9584820	30000				
Z0281132	80000	Z9721291	20000				
Z0370054	20000						
Z081937A	20000						
Z0833941	20000						
Z0885747	30000						
Z0916251	90000						
Z0981886	30000						
Z1101782	10000						
Z1113519	20000						
Z1114876	10000						
Z1169239	10000						
Z1250818	50000						
Z1785975	10000						
Z2024536	10000						
Z2080568	40000						
Z2332281	10000						
Z3047378	20000						
Z3149871	10000						
Z3155839	10000						
Z3237460	20000						
Z326736A	20000						
Z3578144	10000						
Z3709176	50000						
Z4015070	20000						
Z4127472	20000						
Z4188668	30000						
Z4319606	740000						
Z4383819	50000						
Z4672039	10000						
Z473350A	10000						
Z4807856	10000						
Z5130388	10000						
Z5199302	50000						
Z5444811	20000						
Z6234683	60000						
Z6342370	20000						
Z677348	20000						
Z6793917	20000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications and/or difference between the final Offer Price and the maximum Offer Price initially paid on application, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Tuesday, 18 April 2017 in the manners set out below.

Applicants who have applied for 1,000,000 Public Offer Shares or more and are wholly or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 April 2017 or any other date as announced by the Company. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Union Registrars Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at the applicants' own risk on Tuesday, 18 April 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 18 April 2017.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Union Registrars Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 18 April 2017 or any other date announced by the Company. Refund cheques for wholly or partially unsuccessful applicants and/or difference between the final Offer Price and the maximum Offer Price initially paid on application using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled at the applicants' own risk on Tuesday, 18 April 2017. Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants designated bank accounts or the designated bank accounts of their brokers or custodians on Tuesday, 18 April 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Wednesday, 19 April 2017, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the paragraph headed “Underwriting – Underwriting arrangement and expenses – The Public Offer – Grounds for termination” of the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

COMMENCEMENT OF DEALINGS

Assuming the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Wednesday, 19 April 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Wednesday, 19 April 2017. Shares will be traded in board lots of 10,000 Shares each. The stock code of the Shares is 8410.

If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company’s website at www.edvancesecurity.com.

By order of the Board
Edvance International Holdings Limited
Mr. Liu Yui Ting Raymond
Chairman and Executive Director

Hong Kong, 18 April 2017

As at the date of this announcement, the executive Directors are Mr. Liu Yui Ting Raymond, Mr. Lee Francis Sung Kei, Mr. Lo Wai Ho Ashley, Mr. Von John, Mr. Lam Tak Ling; the non-executive Director is Dr. Tang Sing Hing Kenny; and the independent non-executive Directors are Mr. Yu Kwok Chun Raymond, Mr. Ng Tsz Fung Jimmy and Mr. Chan Siu Ming Simon.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

*This announcement will remain on the Stock Exchange's website at **www.hkexnews.hk** and on the "Latest Company Announcements" page of the GEM website at **www.hkgem.com** for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at **www.edvancesecurity.com**.*